

This is an abridged prospectus containing salient features of the Red Herring Prospectus dated July 23, 2025 filed with the Registrar of companies, Uttar Pradesh, Kanpur (the “RHP”). You are encouraged to read greater details available in the RHP (Download link: <https://www.takyon.co.in/investors>). Unless otherwise specified, all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

THIS ABRIDGED PROSPECTUS CONSISTS OF EIGHT PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



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TAKYON NETWORKS LIMITED
CIN: U72300UP2015PLC070649; Date of Incorporation: May 12, 2015

Registered Office	Contact Person	Email and Telephone	Website
CP 37, Viraj Khand Gomti Nagar, Lucknow – 226 010, Uttar Pradesh, India	Pooja Sharma, Company Secretary & Compliance Officer	E-mail: cs@takyon.co.in Tel No: +91-0522-6656617	www.takyon.co.in

Promoters of the Company	Manish Kumar Sharma and Neeraj Kumar
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Details of the Issue to Public

Type of Issue (Fresh/OFS/ Fresh & OFS)	Fresh Issue Size (by no. of shares or by amount in ₹)	OFS^ Size (by no. of shares or by amount in ₹)	Total Issue Size (by no. of shares or by amount in ₹)	Issue Under 229(1)/ 229(2)	Share Reservation			
					QIB	NII	Individual Investors	Market Maker
Fresh Issue	Up to 37,92,000 Equity Shares aggregating to ₹ [●] Lakhs	Nil	Up to 37,92,000 Equity Shares of face value of ₹10 each aggregating up to ₹ [•] lakhs	This Issue is being made in terms of regulation 229(2) and 253(1) of Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended.	Not more than 17,82,000 equity shares	At least 5,46,000 equity shares	At least 12,72,000 Equity Shares	Up to 1,92,000 Equity shares

These equity shares are proposed to be listed on the BSE SME (i.e. SME platform of BSE).

^OFS: Offer for Sale

Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders

Name of Selling Shareholder	Category of Shareholder	No of Shares Issued/ Amount in ₹	WACA in ₹ per Equity
NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES			

Price Band, Minimum Bid Lot & Indicative Timelines	
Price Band*	For details of price band, minimum bid lot size, please refer to price band advertisement to be published in all editions of English National Newspaper “Business Standard”, all editions of Hindi National Newspaper “Business Standard” and Hindi edition of Regional newspaper “Group 5 Samachar”
Minimum Bid Lot Size	
Bid/Issue Open On**	Wednesday, July 30, 2025
Bid/ Issue Closes On	Friday, August 01, 2025
Finalization of Basis of Allotment (T+1)	On or about Monday, August 04, 2025
Initiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI Id Linked Bank Account* (T+2)	On or about Tuesday, August 05, 2025
Credit of Equity Shares to Demat accounts of Allottees (T+2)	On or about Tuesday, August 05, 2025
Commencement of trading of Equity Shares (T+3)	On or about Wednesday, August 06, 2025

*For details of price band and Basis of Issue price, please refer to price band advertisement and page 70 of the RHP.

**Our Company may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Issue Opening Date i.e., Tuesday, July 29, 2025.

Details of WACA of all shares transacted over the trailing eighteen months from the date of RHP

Period	Weighted Average Cost of Acquisition (in ₹)^	Upper End of the Price Band is 'X' times the WACA	Range of acquisition price: Lowest Price – Highest Price (in ₹)
Trailing Eighteen Month from the date of RHP	0.00	0.00	0.00

WACA: Weighted Average Cost of Acquisition shall be calculated on a fully diluted basis for the trailing eighteen months from the date of RHP

RISKS IN RELATION TO THE ISSUE

The face value of the Equity Shares is ₹10. The Floor Price, Cap Price and Issue Price determined by our Company, in consultation with the Book Running Lead Manager, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated under **“Basis for Issue Price”** on page 70 should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares, nor regarding the price at which the Equity Shares will be traded after listing.

RISKS IN RELATION TO THE ISSUE

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section **“Risk Factors”** beginning on page 23 of the Red Herring Prospectus and on page 7 of this Abridged Prospectus.

PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the stock exchange, syndicate members, registrar to issue, share transfer agents, depository participants, stock brokers, underwriters, bankers to the Issue, investors’ associations or Self Certified Syndicate Banks.

Sr. No.	Issue name	Issue size (₹ in Cr.)	Issue Price (₹)	Listing date	Opening Price on listing date	+/- % change in closing price, +/- % change in closing benchmark]-30 th calendar days from listing	+/- % change in closing price, +/- % change in closing benchmark]-90 th calendar days from listing	+/- % change in closing price, +/- % change in closing benchmark]-180 th calendar days from listing
Mainboard IPO's								
1	Enviro Infra Engineers Limited ⁴	650.30	148.00	November 29, 2024	220.00	116.12% [-1.32%]	49.46% [-6.56%]	70.50% [2.88%]
SME IPO's								
1	Danish Power Limited	197.90	380.00	October 29, 2024	570.00	129.74% [-0.78%]	132.33% [-5.62%]	150.93% [-1.75%]
2	Readymix Construction Machinery Limited	37.66	123.00	February 13, 2025	123.00	-33.25% [-2.75%]	-34.88% [6.72%]	N.A.
3	Tankup Engineers Limited	19.53	140.00	April 30, 2025	175.00	75.25% [2.05%]	N.A.	N.A.
4	Unified Data- Tech Solutions Limited	144.47	273.00	May 29, 2025	285.00	16.25% [2.97%]	N.A.	N.A.
5	Monolithisch India Limited	82.02	143.00	June 19, 2025	231.55	195.94% [0.71%]	N.A.	N.A.
6	Safe Enterprises Retail Fixtures Limited	169.74	138.00	June 27, 2025	151.00	N.A.	N.A.	N.A.
7	Shri Hare-Krishna Sponge Iron Limited	29.91	59.00	July 01, 2025	64.80	N.A.	N.A.	N.A.
8	PRO FX Tech Limited	40.30	87.00	July 03, 2025	95.00	N.A.	N.A.	N.A.
9	Meta Infotech Limited	80.13	161.00	July 11, 2025	225.00	N.A.	N.A.	N.A.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the RHP and/or the General Information Document (GID) from the BRLMs or download it from the website of the Stock Exchange i.e. https://www.bseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer and the BRLM at www.hemsecurities.com If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the RHP and/or the General Information Document (GID) from the BRLMs or download it from the website of the Stock Exchange i.e. https://www.bseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer and the BRLM at www.hemsecurities.com

^BSE as designated stock exchange

Source: Price Information www.bseindia.com & www.nseindia.com, Issue Information from respective Prospectus.

For further details, please refer to price information of past issues handled by BRLM starting on page no. 184 of the Red Herring Prospectus.

Name of BRLM and contact details (telephone and email id) of BRLM	Hem Securities Limited Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India Tel No.: +91-22-4906 0000 Email: ib@hemsecurities.com Contact Person: Neelkanth Agarwal
Name of Syndicate Members	Hem Finlease Private Limited Address: 203, Jaipur Tower, M. I. Road, Jaipur-302001, Rajasthan, India. Tel No.: +91-141-4051000 Email Id: ib@hemsecurities.com Website: www.hemsecurities.com Contact Person: Ashok Soni SEBI Registration Number: INZ000167734
Name of Market Maker	Hem Finlease Private Limited Address: 203, Jaipur Tower, M I Road, Jaipur, Rajasthan 302001, India Telephone: +91-141-4051000 Email: ashoks@hemsecurities.com Website: www.hemsecurities.com Contact Person: Ashok Soni SEBI Registration Number: INZ000167734 Market Maker Registration No.: SMEMM0674109092020
Name of Registrar to the issue and contact details (telephone and email id)	Cameo Corporate Services Limited Address: Subramanian Building No.1, Club House Road, Chennai – 600 002, Tamil Nadu, India. Tel No.: +91-44-40020700/28460390 Email: ipo@cameoindia.com Website: www.cameoindia.com Investor Grievance Email: investor@cameoindia.com Contact Person: Ms. K Sreepriya SEBI Registration Number: INR000003753 CIN: U67120TN1998PLC041613
Name of Statutory Auditor	M/s. A D V & Associates, (Firm Registration No. as 128045W)
Name of Credit Rating Agency and therating or grading obtained, if any	Not Applicable
Name of Debenture trustee, if any.	Not Applicable
Self-Certified Syndicate Banks	The list of banks is available on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35;
Non-Syndicate RegisteredBrokers	You can submit Bid cum Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non- Syndicate Broker Centres. For further details, see the section titled “ Issue Procedure ” beginning at page 203 of the RHP.
Details regarding website address(es)/link(s) from which the investor can obtain a list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept applications from the investor (as applicable)	The list of the CDPs eligible to accept ASBA Forms at the Designated CDP Locations, including details such as their name and contact details, is provided on the websites of the Stock Exchange at www.bseindia.com/Static/Markets/PublicIssues/Rtadp.aspx? as updated from time to time. For further details, see “ Issue Procedure ” on page 203 of the RHP.

PROMOTERS OF THE ISSUER COMPANY

Sr. No.	Name	Individual/ Corporate	Experience & Educational Qualification
1	Manish Kumar Sharma	Individual	He is aged 46 years and is one of the Promoters, Chairman and Managing Director of the Company. He has been on the Board of Directors since the company's incorporation. He completed his Bachelor of Arts from St. Andrews College, Gorakhpur in 1999 and has 23 years of experience in the associated industry. He oversees the overall business and finance operations of the company. Under his guidance, the company has witnessed continuous growth and he has been instrumental in the business's success.
2	Neeraj Kumar	Individual	He is aged 46 years is one of the Promoters and Chief Executive Officer & Whole Time Director of the Company. He has been associated with the company since its incorporation. He completed his Bachelor of Science from the University of Gorakhpur in 1997. He has nearly 26 years of overall experience. He primarily oversees the business development implementation and execution of the company's strategy.

For details in respect of our Promoter, please see the section titled "Our Promoter and Promoter Group" beginning on page 120 of the RHP.

BUSINESS OVERVIEW AND STRATEGY

Company Overview: We are in the business of providing comprehensive networking and IT infrastructure solutions, serving a diverse range of clients, including government agencies and corporate enterprises. Our services include IT networking solutions, data center solutions, IT security and surveillance, cloud and managed services. We also offer maintenance and support services to our clients through formal contracts, providing expert technical support.

Business strategies: Focus on New Service Offerings and technology-enabled through Innovation, continue to maintain strong relationships with our customers, Attract, develop and retain highly - skilled employees, Enhancing Operating Effectiveness and Efficiency.

Product/Services offerings: Our Company provides a comprehensive range of services for our customers across all phases of the business life cycle. Major services offered by us are IT Infrastructure Solutions and Annual Maintenance Contract (AMC) and Facility Management Services (FMS). IT Infrastructure Solutions includes Enterprise Networking, Network Security, Audio - Visual & Collaboration Services, Security & Surveillance, Data Center and Cloud & Managed Services.

Geographies Served: The following table presents the bifurcation of revenue by state-wise for the fiscals ended on 2025, 2024 and 2023:-

(₹ in Lakhs excepts percentage)

Geographical Areas	for the year ended (Based on Restated Standalone Financial Statement)					
	March 31, 2025	%	March 31, 2024	%	March 31, 2023	%
Uttar Pradesh	3,699.47	37.22%	3,797.74	38.02%	4,208.09	64.54%
Bihar	3,345.81	33.66%	2,553.61	25.56%	32.32	0.50%
Telangana	809.16	8.14%	169.81	1.70%	136.12	2.09%
Delhi	407.56	4.10%	597.9	5.99%	253.67	3.89%
Karnataka	390.15	3.92%	22.67	0.23%	35.23	0.54%
Tamil Nadu	243.63	2.45%	-	0.00%	-	0.00%
Other States	1044.37	10.51%	2847.57	28.51%	1855.20	28.45%
Total	9,940.13	100.00%	9,989.30	100.00%	6,520.63	100.00%

Key Performance Indicators:

(₹ in Lakhs except percentages and ratios)

Key Financial Performance	Consolidated		
	FY 2024-25	FY 2023-24	FY 2022-23
Revenue from operations ⁽¹⁾	10,312.07	10,750.09	6,323.72
EBITDA ⁽²⁾	1,219.62	1,004.83	518.69
EBITDA Margin ⁽³⁾	11.83%	9.35%	8.20%
PAT ⁽⁴⁾	695.75	522.31	281.17
PAT Margin ⁽⁵⁾	6.75%	4.86%	4.45%
RoE ⁽⁶⁾	21.92%	20.43%	13.10%
RoCE ⁽⁷⁾	24.43%	20.08%	11.08%

Notes:

⁽¹⁾ Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements

⁽²⁾ EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income

⁽³⁾ EBITDA Margin is calculated as EBITDA divided by Revenue from Operations

- (4) PAT is taken as Profit for the year attributable to the shareholders of the Company
- (5) PAT Margin' is calculated as Profit for the year attributable to Shareholders of the Company divided by revenue from operations.
- (6) Return on Equity is ratio of Profit for the year attributable to shareholders of the Company and Average Shareholder Equity
- (7) Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus long term borrowings and short – term borrowings + deferred tax liability(Net)

Industries Served: Set out below is the breakup of our revenue from operations from the various Customer Industries that we catered during Fiscal 2025, Fiscal 2024 and Fiscal 2023:

(Rupees in Lakhs excepts percentage)

Verticals	for the year ended (Based on Restated Standalone Financial Statement)					
	March 31, 2025	%	March 31, 2024	%	March 31, 2023	%
Public Administration	3,512.86	35.34%	4,198.10	42.03%	2,415.22	37.04%
Telecommunication	2,082.58	20.95%	-	0.00%	-	0.00%
Energy	1,549.63	15.59%	1,380.20	13.82%	971.06	14.89%
Real Estate	706.23	7.10%	154.75	1.55%	122.31	1.88%
IT & ITES	572.20	5.76%	1,995.72	19.98%	794.63	12.19%
Public Infra	432.54	4.35%	835.40	8.36%	336.92	5.17%
Defense	261.29	2.63%	286.71	2.87%	120.96	1.86%
Food & Beverages	200.80	2.02%	188.56	1.89%	-	0.00%
Others (Health & Pharmacy, BFSI, Automobile, Media, Hospitality, Security, Railways, Education)	622.02	6.26%	949.88	9.51%	1759.54	26.98%
Total	9,940.13	100.00	9,989.30	100.00	6,520.63	100.00

Revenue segmentation in terms of top 5/10 clients – The following table sets forth the revenue bifurcation from customers for the financial year ended on 2025, 2024 and 2023:

(₹ in Lakhs except percentage)

Revenues	As of and for the year ended					
	Consolidated					
	March 31, 2025	%	March 31, 2024	%	March 31, 2023	%
Top 5 customers	7,349.68	71.28	6,796.49	63.22	3,283.51	51.92
Top 10 customers	8,272.23	80.22	7,976.06	74.20	4,340.98	68.65

Intellectual Property, if any:

Sr. No.	Trademark	Class	TM Category	Applicant	Application No.	Issuing Authority	Date of Application	Status
1.	takNEXT	42	Word Mark	Takyon Networks Private Limited	5856109	Trade Mark Registry, Mumbai	March 20, 2023	Registered
2.	TAKYON NETWORK	42	Word Mark	Takyon Networks Private Limited	5856108	Trademark, Registry, Mumbai	March 20, 2023	Registered

Market Share: Not ascertainable

Employee Strength: As on June 30, 2025, our Company has employed 533 employees at various levels of the Organization.

BOARD OF DIRECTORS

Sr. No.	Name	Designation (Independent / Wholtime / Executive / Nominee)	Experience & Educational Qualification	Other Directorships
1	Manish Kumar Sharma	Chairman & Managing Director	Experience: 23 Years Qualification: Bachelor of Arts, Certification in Network Centered Computing Curriculum from NIIT	TNPL IT Services Private Limited
2	Neeraj Kumar	Chief Executive Officer & Whole Time Director	Experience: 26 Years Qualification: Bachelor of Science	TNPL IT Services Private Limited

Sr. No.	Name	Designation (Independent / Wholtime / Executive / Nominee)	Experience & Educational Qualification	Other Directorships
3	Nikhil Laxman Buran	Executive Director	Experience: 22 years Qualification: PG Diploma in Telecom Management (System & Applied Technology)	Nil
4	Paresh Goyal	Executive Director	Experience: 26 years Qualification: M.Sc. & PG Diploma in Cyber Law	Nil
5	Swati Singh	Independent Director	Experience: 7 years Qualification: Company Secretary	Shudh Plus Hygiene Products Private Limited (Appointed as Company Secretary)
6.	Ashwani Jaiswal	Independent Director	Experience: 12 years Qualification: Chartered Accountant	Nil
7.	Sarita Paswan	Independent Director	Experience: 7 years Qualification: Company Secretary	Gradiente Infotainment Limited (Appointed as Company Secretary)

For further details in relation to our Board of Directors, see “Our Management” beginning on page 108 of the Red Herring Prospectus.

This Issue includes a fresh Issue of up to 37,92,000 Equity Shares of face value of ₹ 10/- each at an Issue Price of ₹ [●] per Equity Share.

OBJECTS OF THE ISSUE

This Issue includes a fresh Issue of up to 37,92,000 Equity Shares of face value of Rs. 10/- each at an Issue Price of Rs. [●] per Equity Share.

Fresh Issue

Our Company proposes to utilize the Net Proceeds from the Fresh Issue towards funding the following objects:

(₹ In lakhs)

Sr. No.	Particulars	Total estimate cost	Amount deployed till date	Amount to be financed from Net Proceeds	Estimated Net Proceeds Utilization
					FY 2025-26
1.	To Meet Working Capital Requirements;	1,000.00	-	-	1,000.00
2.	Repayment of a portion of certain borrowing availed by our Company;	300.00	-	-	300.00
3.	General Corporate Purpose	[●]	[●]	[●]	[●]
	Total Net Proceeds	[●]	[●]	[●]	[●]

For further details, see “Objects of the Issue” on page 63 of the Red Herring Prospectus.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/rights issue, if any, of the Company in the preceding 10 years: Nil

Name of monitoring agency, if any – Not Applicable

Terms of Issuance of Convertible Security, if any - Not Applicable

Shareholding Pattern:

Sr. No.	Particulars	Pre-Issue number of shares	% Holding of Pre-issue
1.	Promoters and Promoter Group	1,05,30,000	100%
2.	Public	-	-
	Total	1,05,30,000	100%

RESTATED FINANCIAL STATEMENT

(₹ In Lakhs except percentages and ratios)

Particular	For the year ended		
	31-Mar-25	31-Mar-24	31-Mar-23
Total income from operations (Net)	10,312.07	10,750.09	6,323.72
Net Profit/(Loss) before tax and extra ordinary items	966.48	716.54	397.06
Net Profit / (Loss) after tax and extraordinary items	695.75	522.31	281.17

Particular	For the year ended		
	31-Mar-25	31-Mar-24	31-Mar-23
Equity Share Capital	1,053.00	351.00	351.00
Reserves and Surplus	2,469.23	2,475.55	1,935.44
Net worth	3522.23	2,826.55	2,286.44
Basic/Diluted earnings per share (₹) (Before Extra ordinary Items & After Bonus)	6.61	4.96	2.67
Basic/Diluted Earning Per Share (₹) (After Extra ordinary Items & after Bonus)	6.61	4.96	2.67
Return on Net Worth (%)	19.75%	18.48%	12.30%
NAV per Equity Shares (Based on actual number of shares - Before considering Bonus issue of share) (₹)	33.45	80.53	65.14
NAV per Equity Shares (Based on on Weighted number of shares - After considering Bonus Issue of Shares) (₹)	33.45	26.84	21.71

For further details, see “*Restated Financial Statements*” beginning on page 124.

INTERNAL RISK FACTORS:

The below mentioned risks are top 10 risk factors as per the RHP.

1. We are heavily reliant on a few vendors/ suppliers and we typically do not enter into long term contracts or arrangements with our vendors. Any loss of such vendors/suppliers or any increase in the price will have a material adverse impact on our business and our revenue.
2. Our financial condition could be materially and adversely affected if we fail to secure new government and PSU projects.
3. A Significant proportion of our orders are from government-related entities which award the contract through the process of tender. Tenders, typically, are awarded to the lower bidder once all other eligibility criteria are met. Our performance could be adversely affected if we are not able to successfully bid for these contracts or are required to lower our bid value.
4. We depend on few Customer Industries for majority of our revenue from operations. Loss of customers in these Customer industries may result in an adverse effect on our business, revenue from operations and financial conditions.
5. Any increase in the cost of, or a shortfall in the supply of IT Equipment's, may adversely affect the pricing and supply of our products and have an adverse effect on our business, results of operations and financial condition.
6. There are certain discrepancies/errors noticed in some of our corporate records relating to forms filed with the Registrar of Companies and other provisions of Companies Act, 2013. Some of our corporate records are not traceable. Any penalty or action taken by any regulatory authorities in future, for non-compliance with provisions of corporate and other law could impact the reputation and financial position of the Company to that extent.
7. If we cannot attract and retain highly-skilled IT professionals, our ability to obtain, manage and staff new projects and to continue to expand existing projects may result in loss of revenue and an inability to expand our business.
8. Our current order book value is not necessarily indicative of future growth. Further, some of the orders that constitute our current order could be cancelled, put in abeyance, delayed, or not paid for by our customers, which could adversely affect our financial condition.
9. We have working capital requirements. If we experience insufficient cash flows to make required payments on our debt or fund working capital requirements, there may be an adverse effect on our results of operations.
10. The IT solutions market is highly competitive and our competitors may have advantages that could allow them to compete more effectively than we do to secure customer contracts. Any failure to compete effectively could have a material adverse effect on our business, financial condition and results of operations.

For further details on “*Risk Factors*” please refer page 23 of the Red Herring Prospectus.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the company and amount involved:

Name of Entity	Criminal Proceedings	Tax Proceedings	Action by Statutory and Regulatory Authorities	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Material Civil Litigation	Aggregate amount involved (₹ In Lakhs)
Company						
<i>By Company</i>	-	-	-	-	-	-
<i>Against Company</i>	-	1	-	-	-	0.90*
Directors						

Name of Entity	Criminal Proceedings	Tax Proceedings	Action by Statutory and Regulatory Authorities	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Material Civil Litigation	Aggregate amount involved (₹ In Lakhs)
By Director	-	-	-	-	-	-
Against Director	-	5^	-	-	-	12.61*
Promoters						
By Promoter	-	-	-	-	-	-
Against Promoter	-	5^	-	-	-	12.61*

*Amount mentioned to the extent quantifiable. The amount may be subject to additional interest/other charges being levied by the concerned authorities which are unascertainable as on date of this Red Herring Prospectus.

^ Three cases belong to Manish Kumar Sharma and the remaining belongs to Neeraj Kumar. Both are Promoters and Directors of the Company

B. Brief details of top 5 material outstanding litigations against the Company and amount involved:

Sr. No.	Particulars	Litigation filed by	Current status	Amount involved (₹ In lacs)
1.	There has been a default in the payment of Tax Deducted at Source (TDS) under sections 201, 234E, and 220(2) of the Income Tax Act, 1961, resulting in a demand amounting to ₹ 90,127. The company has since made the necessary payment to address this demand. However, despite the payment, the outstanding amount is still reflected on the Income Tax portal, indicating that the demand has not yet been updated or resolved on the system.	Income Tax Department	Pending	0.90

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in the last 5 financial years including outstanding action, if any - Nil

D. Brief details of outstanding criminal proceedings against Promoters – Nil

For further details on “**Outstanding Litigations and Material Developments**” please refer page 173 of the Red Herring Prospectus.

ANY OTHER IMPORTANT INFORMATION AS PER BRLM / ISSUER COMPANY - NIL

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Red Herring Prospectus are true and correct.