

**Takyon Networks Limited**  
(Formerly known as Takyon Networks Private Limited)  
Regd. Office : CP-37, Viraj Khand - 4, Gomti Nagar, Lucknow-226010  
CIN : L72300UP2015PLC070649  
Email: accounts@takyon.co.in, Website: www.takyon.co.in, Tel: +91 5226656617  
**Audited Consolidated Balance Sheet as at 31st March, 2026**

(All amounts are in Lakhs unless otherwise stated)

Particulars	As at 31st March, 2026 (Audited)	As at 31st March, 2025 (Audited)
<b><u>I. EQUITY AND LIABILITIES</u></b>		
<b>(1) Shareholder's Fund</b>		
(a) Share Capital	1,432.20	1,053.00
(b) Reserves and Surplus	4,324.50	2,469.23
(c) Minority Interest	0.31	0.25
<b>Sub-total</b>	<b>5,757.01</b>	<b>3,522.48</b>
<b>(2) Share application money pending allotment</b>		
<b>Sub-total</b>	<b>-</b>	<b>-</b>
<b>(3) Non-Current Liabilities</b>		
(a) Long-term borrowings	45.00	171.28
(b) Other long term Liabilities	-	-
(c) Long-term provisions	62.89	161.92
<b>Sub-total</b>	<b>107.89</b>	<b>333.20</b>
<b>(4) Current Liabilities</b>		
(a) Short-term borrowings	654.85	1,036.22
(b) Trade payables		
(A) total outstanding dues of micro enterprises and small enterprises, and	80.50	131.54
(B) total outstanding dues of creditors other than micro enterprises and small enterprises	296.36	2,889.01
(c) Other current liabilities	50.38	601.53
(d) Short-term provisions	29.57	56.21
<b>Sub-total</b>	<b>1,111.66</b>	<b>4,714.51</b>
<b>Total</b>	<b>6,976.56</b>	<b>8,570.19</b>
<b><u>II. ASSETS</u></b>		
<b>(1) Non-current assets</b>		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Property, plant & equipment	159.16	256.42
(ii) Intangible assets	-	34.95
(iii) Capital work in progress	-	-
(iv) Goodwill	-	-
<b>Sub-total</b>	<b>159.16</b>	<b>291.37</b>
(b) Non-current investments	-	-
(c) Deferred tax asset (Net)	74.85	16.97
(d) Long term loans and advances	-	-
(e) Other Non Current Assets	1,665.51	1,147.75
<b>Sub-total</b>	<b>1,740.36</b>	<b>1,164.72</b>
<b>(2) Current assets</b>		
(a) Inventories	609.99	827.13
(b) Trade receivables	3,769.88	5,993.71
(c) Cash and Bank Balance	89.58	31.20
(d) Short-term loans and advances	279.80	94.81
(e) Other current assets	327.80	167.26
<b>Sub-total</b>	<b>5,077.04</b>	<b>7,114.11</b>
<b>Total</b>	<b>6,976.56</b>	<b>8,570.19</b>

**For and on behalf of Board of Directors**  
**For Takyon Networks Limited**  
(Formerly known as Takyon Networks Private Limited)



  
**Manish Kumar Sharma**  
Managing Director  
DIN 01397817

Date : 20th May, 2026  
Place : Lucknow

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**Statement of Consolidated Cash Flow For The Year Ended 31st March, 2026**

(₹ in lakhs) Unless otherwise specified

Particulars	March 31, 2026	Audited	March 31, 2025	Audited
<b>Cash Flow From Investing Activities:</b>				
Net Profit before tax as per Profit And Loss A/c		460.28		966.48
<b>Adjustments for:</b>				
Gratuity		(33.37)		10.66
Leave Encashment		(36.66)		15.33
Profit on sale of asset		(28.55)		-
Depreciation		58.40		68.47
Interest on Fixed Deposit		(60.18)		(35.63)
Finance Cost		190.67		243.58
Bad Debts		4.66		100.11
Allowances for Doubtful Debts		23.20		
<b>Operating Profit Before Working Capital Changes</b>		<b>578.46</b>		<b>1,368.99</b>
Adjusted for (Increase)/ Decrease in:				
Trade Receivables		2,195.96		(2,156.31)
Inventories		217.14		388.75
Other Current assets		(160.54)		21.67
Long term provisions		(29.00)		-
Other Non current Assets		(517.76)		5.62
Trade Payables		(2,643.69)		886.03
Other Current Liabilities		(551.15)		334.60
Short Term Loans & Advances		(184.99)		83.00
Short term provision		(26.64)		-
<b>Cash generated from operations</b>		<b>(1,122.21)</b>		<b>932.34</b>
Net Income Tax (Paid)/Refund		(92.69)		(144.96)
<b>Net Cash Flow from/(used in) Operating Activities: (A)</b>		<b>(1,214.89)</b>		<b>787.38</b>
<b>Cash Flow From Investing Activities:</b>				
Purchase of Property, Plant and Equipments		(13.00)		(4.35)
Interest Income		60.18		35.63
Proceeds from Sale of Property, Plant and Equipment		115.36		-
<b>Net Cash Flow from/(used in) Investing Activities: (B)</b>		<b>162.54</b>		<b>31.28</b>
<b>Cash Flow from Financing Activities:</b>				
Proceeds from Long term Borrowings (including Current Maturity)		-		109.54
Repayment of Long term Borrowings (including Current Maturity)		(126.28)		(213.72)
Net Increase/(Decrease) in Short Term Borrowing		(381.37)		(524.89)
Interest Paid		(190.67)		(243.58)
Proceeds from Issue of Equity Shares		2,047.68		-
Issue Expenses		(238.64)		-
<b>Net Cash Flow from/(used in) Financing Activities (C)</b>		<b>1,110.72</b>		<b>(872.64)</b>
Net Increase/(Decrease) in Cash & Cash Equivalents (A+B+C)		<b>58.37</b>		<b>(53.98)</b>
Cash & Cash Equivalents As At Beginning of the Year		31.20		85.18
<b>Cash &amp; Cash Equivalents As At End of the Year</b>		<b>89.58</b>		<b>31.20</b>

For and on behalf of Board of Directors  
For Takyon Networks Limited  
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Manish Kumar Sharma  
Managing Director  
DIN: 01397817

Date : 20th May, 2026  
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 Statement of Consolidated Profit & Loss Account For The Half Year and Year Ended 31st March, 2026

(₹ in lakhs) Unless otherwise specified

Particulars	Half Year Ended			Year Ended	
	March 31, 2026	September 30, 2025	March 31, 2025	March 31, 2026	March 31, 2025
	(Audited)	(Unaudited)		(Audited)	(Audited)
Revenue from Operations	2,896.95	4,208.29		7,105.25	10,312.07
Other Incomes	130.58	43.78		174.35	35.63
<b>Total Income (I)</b>	<b>3,027.53</b>	<b>4,252.07</b>		<b>7,279.60</b>	<b>10,347.70</b>
<b>Expenses</b>					
Cost of Raw Services Consumed	1,571.10	1,015.52		2,586.63	2,646.13
Purchases of stock in Trade	633.77	1,360.46		1,994.23	3,557.66
Change in Inventories	-81.09	298.23		217.14	353.30
Employee Benefits Expenses	471.48	810.67		1,282.14	1,747.34
Finance Costs	86.06	104.62		190.67	243.58
Depreciation	24.07	34.33		58.40	68.47
Other Expenses	271.11	218.99		490.10	764.75
<b>Total Expenses (II)</b>	<b>2,976.50</b>	<b>3,842.82</b>		<b>6,819.32</b>	<b>9,381.22</b>
<b>Profit before Exceptional &amp; Extraordinary items and Tax (I-II)</b>	<b>51.03</b>	<b>409.26</b>		<b>460.28</b>	<b>966.48</b>
Exceptional Items					
<b>Profit before Extraordinary items and tax</b>	<b>51.03</b>	<b>409.26</b>		<b>460.28</b>	<b>966.48</b>
Extraordinary items					
<b>Profit before tax</b>	<b>51.03</b>	<b>409.26</b>		<b>460.28</b>	<b>966.48</b>
<b>Tax Expense</b>					
Current Tax	15.65	91.42		107.07	278.02
Earlier Year Tax	-14.39	-		(14.39)	-
Deferred Tax Expenses	6.17	(3.99)		2.18	(7.29)
<b>Profit for the period from Continuing Operations</b>	<b>43.59</b>	<b>321.83</b>		<b>365.42</b>	<b>695.75</b>
<b>Profit from Discontinuing Operations</b>					
<b>Tax Expense of Discontinuing Operations</b>					
<b>Profit for the period</b>	<b>43.59</b>	<b>321.83</b>		<b>365.42</b>	<b>695.75</b>
<b>Profit for the Period attributable to:</b>					
Minority Interest				0.06	0.06
Shareholders of the company				365.36	695.69
<b>Earning per share</b>					
Basic (in Rs)	0.39	2.90		3.29	5.22
Diluted (in Rs)	0.39	2.90		3.29	5.22

the company got listed on NSE SME platform w.e.f 6th August 2025 therefore half year ended financial result are prepared by the company for the first time hence, financial result for six months ended on 31st March 2025 are not applicable.

For and on behalf of Board of Directors  
 For Takyon Networks Limited  
 (Formerly known as Takyon Networks Private Limited)



Manish Kumar Sharma  
 Managing Director  
 DIN: 01397817

Date : 20th May, 2026  
 Place : Lucknow

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CIN : L72300UP2015PLC070649

Regd. Office : CP-37, Viraj Khand - 4, Gomti Nagar, Lucknow-226010

**Notes To Consolidated Audited Financial Results For The Half Year And Year Ended 31st March, 2026**

- i. The above audited consolidated financial results for the half year and year ended 31st March, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors of TAKYON NETWORKS LIMITED ("the Company") in their meeting held on 20th May, 2026
- ii. The above consolidated audited financial results for the half year and year ended 31st March, 2026 are prepared in accordance with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies Accounting) Rules, 2014 as amended and other recognized accounting practices and policies, as applicable.
- iii. In accordance with Regulation 33 of the SEBI (LODR) Regulations 2015, the above results have been reviewed by the Statutory Auditors of the Company for the half year and year ended 31st March, 2026
- iv. The Company is operating in a single segment. Hence, the above financial results are based on single segment only
- v. The figures of the previous period have been re-grouped or rearranged, wherever considered necessary
- vi. The Proceeds of IPO have been utilised till March 31, 2026 as per the below mentioned table (₹ in lakhs unless otherwise stated)

Object of the Issue	Amount Allocated for the Object	Amount utilized	Amount Unutilized
Funding of working capital needs of the company	1,000.00	1,000.00	-
Repayment of a portion of certain borrowings availed by our Company	300.00	300.00	-
General Corporate Purpose	486.00	486.00	-
Issue related expenses in relation to Issue	261.68	261.68	-
<b>Total</b>	<b>2,047.68</b>	<b>2,047.68</b>	<b>-</b>

- vii. The statement includes the result for the half year ended 31st March, 2026, being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the half year ended 30th September 2025 of the current financial year

Date : 20th May, 2026  
Place : Lucknow



For Takyon Networks Limited  
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Manish Kumar Sharma  
Managing Director  
DIN - 01397817