

To,  
Board of Directors,  
Takyon Networks Limited  
CP 37, Viraj Khand Gomti Nagar,  
Lucknow, Lucknow,  
Uttar Pradesh, India, 226010

**Sub: Statement of Fund Utilized for purpose other than those stated in the prospectus under regulation 32(1) of SEBI LODR Regulations, 2015 for the year ended 31<sup>st</sup> March, 2026**

Based on the examination of books of accounts and other documents produced for our verification and information and explanation given to us by **Takyon Networks Limited** having CIN:L72300UP2015PLC070649 (**the Company**), we certify that the Company has utilized the following amount for the objects as stated in the prospectus dated 4<sup>th</sup> August, 2025 issued for the issue of shares of the company as on 31<sup>st</sup> March, 2026:

(Rs. In crores)

Sr. No.	Particulars	Original Allocation	Fund Utilized	Pending Utilization	Amount of Variation
1	To meet the working capital requirements	10.00	10.00	-	-
2	Repayment of a portion of certain borrowing availed by the company	3.00	3.00	-	-
3	General Corporate Purpose	4.86	4.86	-	-
	<b>Total</b>	<b>17.86</b>	<b>17.86</b>	-	-

**Auditors Comment:** There is no deviation in the Objects for utilization of funds as stated in the Prospectus of the Company. There is no variation in the actual amount utilized for each object compared to the projected amount in the Prospectus.

**For ADV & Associates**  
**Chartered Accountants**  
**FRN: 128045W**

**Vijay Jaju**  
**Partner**  
**M. NO.: 613332**  
**UDIN: 26613332CCEPIS1943**

**Date: 20<sup>th</sup> May, 2026**  
**Place: Mumbai**