

Takyon Networks Limited
(Formerly known as Takyon Networks Private Limited)
CIN : U72300UP2015PLC070649
Regd. Office : CP-37, Viraj Khand - 4, Gomti Nagar, Lucknow-226010
Unaudited Consolidated Balance Sheet as at 30st September, 2025

(All amounts are in Lakhs unless otherwise stated)

Particulars	As at 30th September, 2025 (unaudited)	As at 31st March, 2025 (audited)
<u>I. EQUITY AND LIABILITIES</u>		
(1) Shareholder's Fund		
(a) Share Capital	1,432.20	1,053.00
(b) Reserves and Surplus	4,220.76	2,469.23
(c) Minority Interest	0.24	0.25
Sub-total	5,653.20	3,522.48
(2) Share application money pending allotment		
Sub-total	-	-
(3) Non-Current Liabilities		
(a) Long-term borrowings	78.33	171.28
(b) Other long term Liabilities	-	-
(c) Long-term provisions	138.51	161.92
Sub-total	216.84	333.20
(4) Current Liabilities		
(a) Short-term borrowings	623.91	1,036.22
(b) Trade payables		
(A) total outstanding dues of micro enterprises and small enterprises, and	30.38	131.54
(B) total outstanding dues of creditors other than micro enterprises and small enterprises	809.66	2,889.01
(c) Other current liabilities	307.52	601.53
(d) Short-term provisions	40.33	56.21
Sub-total	1,811.80	4,714.51
Total	7,681.85	8,570.19
<u>II. ASSETS</u>		
(1) Non-current assets		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Property, plant & equipment	165.70	256.42
(ii) Intangible assets	13.33	34.95
(iii) Capital work in progress	-	-
(iv) Goodwill	-	-
Sub-total	179.03	291.37
(b) Non-current investments	-	-
(c) Deferred tax asset (Net)	20.96	16.97
(d) Long term loans and advances	-	-
(e) Other Non Current Assets	1,729.69	1,147.75
Sub-total	1,750.65	1,164.72
(2) Current assets		
(a) Inventories	528.90	827.13
(b) Trade receivables	4,550.81	5,093.71
(c) Cash and Bank Balance	41.34	31.20
(d) Short-term loans and advances	393.10	94.81
(e) Other current assets	238.02	167.26
Sub-total	5,752.17	7,114.11
Total	7,681.85	8,570.19

**For and on behalf of Board of Directors
For Takyon Networks Limited**
(Formerly known as Takyon Networks Private Limited)


Manish Kumar Sharma
Managing Director
DIN 01397817

Date : 13th November, 2025
Place : Lucknow

Takyon Networks Limited
(Formerly known as Takyon Networks Private Limited)
CIN : U72300UP2015PLC070649
Regd. Office : CP-37, Viraj Khand - 4, Gomti Nagar, Lucknow-226010
Statement of Consolidated Profit & Loss Account for the period ended 30th September, 2025

(₹ in lakhs) Unless otherwise specified

Particulars	Half Year Ended		Year Ended	
	September 30, 2025	March 31, 2025	March 31, 2025	March 31, 2024
	(Unaudited)		(Audited)	(Audited)
Revenue from Operations	4,208.29		10,312.07	10,750.09
Other Incomes	43.78		35.63	74.45
Total Income (I)	4,252.07		10,347.70	10,824.54
Expenses				
Cost of Raw Services Consumed	1,015.52		2,646.13	2,740.03
Purchases of stock in Trade	1,360.46		3,557.66	3,978.93
Change in Inventories	298.23		353.30	577.44
Employee Benefits Expenses	810.67		1,747.34	1,599.04
Finance Costs	104.62		243.58	322.51
Depreciation	34.33		68.47	80.31
Other Expenses	218.99		763.75	763.23
Total Expenses (II)	3,842.82		9,380.22	10,061.48
Profit before Exceptional & Extraordinary items and Tax (I-II)	409.26		967.48	763.06
Exceptional Items	-		-	-
Profit before Extraordinary items and tax	409.26		967.48	763.06
Extraordinary items	-		-	-
Profit before tax	409.26		967.48	763.06
Tax Expense				
Current Tax	91.42		91.42	215.42
Earlier Year Tax	-		-	-
Deferred Tax Expenses	(3.99)		(7.29)	(2.14)
Profit for the period from Continuing Operations	321.83		883.35	549.78
Profit from Discontinuing Operations				
Tax Expense of Discontinuing Operations				
Profit for the period	321.83		883.35	549.78
Earning per share				
Basic (in Rs)	2.25		8.39	5.22
Diluted (in Rs)	2.25		8.39	5.22

the company got listed on NSE SME platform w.e.f 6th August 2025 therefore half year ended financial result are prepared by the company for the first time hence, financial result for six months ended on 31st March 2025 and 30th September 2024 are not applicable

For and on behalf of Board of Directors
For Takyon Networks Limited
(Formerly known as Takyon Networks Private Limited)



Mahish Kumar Sharma
Managing Director
DIN: 01397817

Date : 13th November, 2025
Place : Lucknow

Takyon Networks Limited
(Formerly known as Takyon Networks Private Limited)
CIN : U72300UP2015PLC070649
Statement of Consolidated Cash Flow for the period ended 30th September, 2025
Regd. Office : CP-37, Viraj Khand - 4, Gomti Nagar, Lucknow-226010

(₹ in lakhs) Unless otherwise specified

Particulars	September 30, 2025 Unaudited	As at March 31, 2025 Audited
Cash Flow From Investing Activities:		
Net Profit before tax as per Profit And Loss A/c	409.26	967.48
Adjustments for:		
Gratuity	8.56	10.66
Leave Encashment	(20.09)	15.33
Profit on sale of asset	(28.48)	-
Depreciation	34.33	68.47
Interest on Fixed Deposit	(13.81)	(35.63)
Finance Cost	104.62	243.58
Bad Debts	-	100.11
Operating Profit Before Working Capital Changes	494.38	1,369.99
Adjusted for (Increase)/ Decrease in:		
Trade Receivables	1,442.90	(2,156.31)
Inventories	298.23	388.75
Other Current assets	(70.76)	21.67
Long term provisions	(11.88)	-
Other Non current Assets	(581.95)	5.62
Trade Payables	(2,180.51)	886.03
Other Current Liabilities	(294.16)	334.60
Short Term Loans & Advances	(298.29)	83.00
Short term provision	(15.88)	-
Cash generated from operations	(1,217.92)	933.34
Net Income Tax (Paid)/Refund	(91.42)	(144.96)
Net Cash Flow from/(used in) Operating Activities: (A)	(1,309.34)	788.38
Cash Flow From Investing Activities:		
Purchase of Property, Plant and Equipments	(8.53)	(4.35)
Interest Income	13.81	35.63
Proceeds from Sale of Property, Plant and Equipment	115.01	-
Net Cash Flow from/(used in) Investing Activities: (B)	120.30	31.28
Cash Flow from Financing Activities:		
Proceeds from Long term Borrowings (including Current Maturity)	(92.94)	109.54
Repayment of Long term Borrowings (including Current Maturity)	-	(213.72)
Net Increase/(Decrease) in Short Term Borrowing	(412.31)	(524.89)
Interest Paid	(104.62)	(243.58)
Proceeds from Issue of Equity Shares	2,047.68	-
Issue Expenses	(238.64)	-
Net Cash Flow from/(used in) Financing Activities (C)	1,199.18	(872.64)
Net Increase/(Decrease) in Cash & Cash Equivalents (A+B+C)	10.14	(52.98)
Cash & Cash Equivalents As At Beginning of the Year	31.20	85.18
Cash & Cash Equivalents As At End of the Year	41.34	32.20

For and on behalf of Board of Directors
For Takyon Networks Limited
(Formerly known as Takyon Networks Private Limited)



(Signature)
Manish Kumar Sharma
Managing Director
DIN: 01397817

Date : 13th November, 2025
Place : Lucknow

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CIN : U72300UP2015PLC070649

Regd. Office : CP-37, Viraj Khand - 4, Gomti Nagar, Lucknow-226010

NOTES TO CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2025

- i. The above unaudited consolidated financial results for the half year ended 30th September, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors of TAKYON NETWORKS LIMITED ("the Company") in their meeting held on 13th November, 2025.
- ii. The above consolidated unaudited financial results for the half year ended 30th September, 2025 are prepared in accordance with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies Accounting) Rules, 2014 as amended and other recognized accounting practices and policies, as applicable.
- iii. In accordance with Regulation 33 of the SEBI (LODR) Regulations 2015, the above results have been reviewed by the Statutory Auditors of the Company for the half year ended 30th September, 2025.
- iv. The Company is operating in a single segment. Hence, the above financial results are based on single segment only.
- v. The figures of the previous period have been re-grouped or rearranged, wherever considered necessary.
- vi. The Proceeds of IPO have been utilised till September 30, 2025 as per the below mentioned table.

Object of the Issue	Amount Allocated for the Object	Amount utilized	Balance Available as Fixed Deposit	Balance Available in Current Account
Funding of working capital needs of the company	1,000.00	759.65	240.35	-
Repayment of a portion of certain borrowings availed by our Company	300.00	185.40	114.60	-
General Corporate Purpose	486.00	320.53	145.05	20.42
Issue related expenses in relation to Issue	261.68	261.68	-	-
Total	2,047.68	1,527.26	500.00	20.42

For Takyon Networks Limited
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Manish Kumar Sharma
Managing Director
DIN - 01397817



Date : 13th November, 2025
Place : Lucknow